EXTENDED TO NOVEMBER 16, 2026

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2025

Open to Public Inspection

For calendar year 2025 or tax year beginning , and ending

Name of foundation

THE POETRY FOUNDATION

A Employer identification number

36-2490808

Number and street (or P.O. box number if mail is not delivered to street address)

61 WEST SUPERIOR ST

Room/suite

B Telephone number

312-787-7070

City or town: CHICAGO | State or province: IL | Country: | ZIP or foreign postal code: 60654

C If exemption application is pending, check here ...

G Check all that apply: Initial return | Initial return of a former public charity | Final return | Amended return | Address change | Name change

D 1. Foreign organizations, check here .....

2. Foreign organizations meeting the 85% test, check here and attach computation .....

H Check type of organization: [X] Section 501(c)(3) exempt private foundation | Section 4947(a)(1) nonexempt charitable trust | Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ...

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) $ 337,328,738.

J Accounting method: [ ] Cash [X] Accrual | Other (specify) _____ (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	52,438.		N/A	
	2 Check [X] if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	7,914,278.	8,605,547.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	13,173,272.			STATEMENT 1
	b Gross sales price for all assets on line 6a 68,089,615.				
	7 Capital gain net income (from Part IV, line 2)		12,997,607.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	864,973.	362,632.		STATEMENT 3
	12 **Total.** Add lines 1 through 11	22,004,961.	21,965,786.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	722,551.	117,354.		577,844.
	14 Other employee salaries and wages	3,382,659.	0.		3,382,659.
	15 Pension plans, employee benefits	1,056,440.	19,437.		1,051,091.
	16a Legal fees STMT 4	49,439.	0.		55,741.
	b Accounting fees STMT 5	87,895.	12,556.		65,439.
	c Other professional fees STMT 6	1,994,444.	1,470,985.		523,459.
	17 Interest				
	18 Taxes STMT 7	605,989.	111.		273,206.
	19 Depreciation and depletion	972,021.	15,286.		
	20 Occupancy	52,996.	0.		49,495.
	21 Travel, conferences, and meetings	382,377.	3,000.		366,759.
	22 Printing and publications	1,864,577.	0.		1,893,592.
	23 Other expenses STMT 8	1,976,986.	270,016.		1,977,075.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	13,148,374.	1,908,745.		10,216,360.
	25 Contributions, gifts, grants paid	7,367,748.			4,337,128.
	26 **Total expenses and disbursements.** Add lines 24 and 25	20,516,122.	1,908,745.		14,553,488.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	1,488,839.			
	b **Net investment income** (if negative, enter -0-)		20,057,041.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.

		Beginning of year	End of year	
		(a) Book value	(b) Book value	(c) Fair market value
Assets	1 Cash - non-interest-bearing	70,406.	1,087,774.	1,087,774.
	2 Savings and temporary cash investments	2,752,237.	5,826,597.	5,826,597.
	3 Accounts receivable 28,066.			
	Less: allowance for doubtful accounts	68,000.	28,066.	28,066.
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	167,158.	116,115.	116,115.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	142,327,138.	157,002,253.	157,002,253.
	c Investments - corporate bonds STMT 10	63,021,306.	63,244,104.	63,244,104.
	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other STMT 11	85,501,311.	92,160,289.	92,160,289.
	14 Land, buildings, and equipment: basis 24,605,816.			
	Less: accumulated depreciation STMT 12 8,640,565.	16,772,549.	15,965,251.	15,965,251.
	15 Other assets (describe INTERESTS IN TRUSTS)	2,499,492.	1,898,289.	1,898,289.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	313,179,597.	337,328,738.	337,328,738.
Liabilities	17 Accounts payable and accrued expenses	348,102.	585,304.	
	18 Grants payable		3,059,452.	
	19 Deferred revenue	630,119.	671,215.	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
	23 **Total liabilities** (add lines 17 through 22)	978,221.	4,315,971.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** X **and complete lines 24, 25, 29, and 30.**			
	24 Net assets without donor restrictions	307,724,286.	329,001,395.	
	25 Net assets with donor restrictions	4,477,090.	4,011,372.	
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances**	312,201,376.	333,012,767.	
	30 **Total liabilities and net assets/fund balances**	313,179,597.	337,328,738.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, line 29, column (a) (must agree with end-of-year figure reported on prior year's return)	1	312,201,376.
2	Enter amount from Part I, line 27a	2	1,488,839.
3	Other increases not included on line 2 (itemize) UNREALIZED GAIN/LOSS	3	19,322,552.
4	Add lines 1, 2, and 3	4	333,012,767.
5	Decreases not included on line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, line 29, column (b)	6	333,012,767.

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENTS

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	68,089,615.		55,065,406.	12,997,607.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				12,997,607.

2	Capital gain net income or (net capital loss) { If gain, also enter on Part I, line 7 / If (loss), enter -0- on Part I, line 7 }	2	12,997,607.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- on Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ... and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	278,793.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3	Add lines 1 and 2		3	278,793.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	278,793.
6	Credits/Payments:			
a	2025 estimated tax payments and 2024 overpayment credited to 2025	6a 94,544.		
b	Exempt foreign organizations - tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 275,000.		
d	Backup withholding erroneously withheld	6d 0.		
7	Total credits and payments. Add lines 6a through 6d		7	369,544.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached		8	8.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**		10	90,743.
11	Enter the amount of line 10 to be: **Credited to 2026 estimated tax** 90,743. **Refunded**		11	0.
	For Refunded amount, also complete and attach Form 8050. See instructions.			

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. $ 0. **(2)** On foundation managers. $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X	
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. IL,CA,NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2025 or the tax year beginning in 2025? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address WWW.POETRYFOUNDATION.ORG

14 The books are in care of JENNIFER CASTELLER Telephone no. 312-787-7070

Located at 61 WEST SUPERIOR ST, CHICAGO, IL ZIP+4 60654

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

			Yes	No
16	At any time during calendar year 2025, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16		X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		X
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		X
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
c Organizations relying on a current notice regarding disaster assistance, check here ☐			
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2025?	1d		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2025, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2025?	2a		X
If "Yes," list the years _____, _____, _____, _____			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. _____, _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		X
b If "Yes," did it have excess business holdings in 2025 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2025.) N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2025?	4b		X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		X
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		X
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		X
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		X
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		X
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
c	Organizations relying on a current notice regarding disaster assistance, check here			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	5d		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		X
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	8		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		722,551.	97,262.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ADRIAN MATEJKA 61 W SUPERIOR ST, CHICAGO, IL 60654	EDITOR IN CHIEF 40.00	246,286.	57,167.	0.
YDALMI V NORIEGA 61 W SUPERIOR ST, CHICAGO, IL 60654	VP OF PROGRAMS & ENGAGEMENT 40.00	219,821.	35,815.	0.
FRED SASAKI 61 W SUPERIOR ST, CHICAGO, IL 60654	CREATIVE DIRECTOR 40.00	178,562.	50,400.	0.
KERI CASCIO 61 W SUPERIOR ST, CHICAGO, IL 60654	VP OF INFORMATION TECHNOLOGY 40.00	193,295.	32,892.	0.
YOLANDA DAVIS 61 W SUPERIOR ST, CHICAGO, IL 60654	HUMAN RESOURCES DIRECTOR 40.00	163,038.	38,294.	0.

Total number of other employees paid over $50,000 26

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
BIVIUM WESTFULLER - 1185 AVENUE OF THE AMERICAS, NEW YORK, NY 10036	OUTSOURCED CHIEF INVESTMENT OFFICER	504,558.
VECTOR MEDIA GROUP INC. 2363 JAMES ST PMB 80173, SYRACUSE, NY 13206	WEBSITE DEV TO SUPPORT DIGITAL POET	250,266.
THE SHERIDAN PRESS INC PO BOX 419813, BOSTON, MA 02241	PRINTING OF POETRY MAGAZINE	221,128.
M. HARRIS & CO 2109 W GRACE, CHICAGO, IL 60654	COMMUNICATIONS AND MARKETING CONSULTING	201,581.
SECURE AND MANAGED IT 420 W HURON ST., CHICAGO, IL 60654	IT CONSULTING	167,392.
Total number of others receiving over $50,000 for professional services		12

Part VIII-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 14	3,105,073.
2 SEE STATEMENT 15	1,119,627.
3 SEE STATEMENT 16	2,931,460.
4	

Part VIII-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3	0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	299,837,236.
b	Average of monthly cash balances		1b	3,976,045.
c	Fair market value of all other assets (see instructions)		1c	
d	**Total** (add lines 1a, 1b, and 1c)		1d	303,813,281.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	303,813,281.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	4,557,199.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	299,256,082.
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	14,962,804.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	14,962,804.
2a	Tax on investment income for 2025 from Part V, line 5	2a	278,793.		
b	Income tax for 2025. (This does not include the tax from Part V.)	2b	26,058.		
c	Add lines 2a and 2b			2c	304,851.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	14,657,953.
4	Recoveries of amounts treated as qualifying distributions			4	35,405.
5	Add lines 3 and 4			5	14,693,358.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	14,693,358.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, line 26, column (d)	1a	14,553,488.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	164,723.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	14,718,211.

Form **990-PF** (2025)

523571 12-06-25

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2024	(c) 2024	(d) 2025
1 Distributable amount for 2025 from Part X, line 7				14,693,358.
2 Undistributed income, if any, as of the end of 2025:				
a Enter amount for 2024 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2025:				
a From 2020				
b From 2021				
c From 2022 3,005,759.				
d From 2023 2,968,058.				
e From 2024 2,231,158.				
f **Total** of lines 3a through 3e	8,204,975.			
4 Qualifying distributions for 2025 from Part XI, line 4: $ 14,718,211.				
a Applied to 2024, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2025 distributable amount				14,693,358.
e Remaining amount distributed out of corpus	24,853.			
5 Excess distributions carryover applied to 2025 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,229,828.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2024. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2025. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2026				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2020 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2026.** Subtract lines 7 and 8 from line 6a	8,229,828.			
10 Analysis of line 9:				
a Excess from 2021				
b Excess from 2022 3,005,759.				
c Excess from 2023 2,968,058.				
d Excess from 2024 2,231,158.				
e Excess from 2025 24,853.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2025, enter the date of the ruling .....

b Check box to indicate whether the foundation is a private operating foundation described in section ..... ☐ 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2025	(b) 2024	(c) 2023	(d) 2022	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included on line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, 3b, or 3c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) ...					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown on Part IX, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, 2b, 2c, and 2d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 17

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALICE JAMES BOOKS 60 PINELAND DRIVE, SUITE 206 NEW GLOUCESTER, ME 04260		PC	GENERAL OPERATING SUPPORT	30,000.
AMERICAN LITERARY TRANSLATORS ASSOCIATION 5151 EAST BROADWAY BOULEVARD, SUITE 1700 #5003 TUCSON, AZ 85711		PC	GENERAL OPERATING SUPPORT GRANT	20,000.
AMERICAN POETRY MUSEUM 716 MONROE ST NE, STUDIO 25 WASHINGTON, DC 20017		PC	SUSTAINABLE FUTURES GRANT	50,000.
AMERICAN POETRY REVIEW 1906 RITTENHOUSE SQUARE PHILADELPHIA, PA 19103		PC	GENERAL OPERATING SUPPORT GRANT	15,000.
ASSOCIATION OF WRITERS & WRITING PROGRAMS 440 MONTICELLO AVENUE, SUITE 1802, PMB 73708 NORFOLK , VA 23510		PC	SPECIAL OPPORTUNITIES GRANT	20,000.
Total SEE CONTINUATION SHEET(S)			**3a**	4,337,128.
b *Approved for future payment*				
AMERICAN POETRY MUSEUM 716 MONROE ST NE, STUDIO 25 WASHINGTON, DC 20017		PC	SUSTAINABLE FUTURES GRANT	100,000.
CAVE CANEM 20 JAY STREET, SUITE 310-A BROOKLYN, NY 11201		PC	SUSTAINABLE FUTURES GRANT	300,000.
GUILD COMPLEX 4043 NORTH RAVENSWOOD AVE, SUITE 222 CHICAGO, IL 60613		PC	SUSTAINABLE FUTURES GRANT	150,000.
Total SEE CONTINUATION SHEET(S)			**3b**	3,170,000.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu-sion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a MAGAZINE SUBSCRIPTIONS					850,652.
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	7,914,278.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15		
8 Gain or (loss) from sales of assets other than inventory			18	13,173,272.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MISC INCOME			01	6,321.	
b ADVERTISING INCOME	541800	8,000.			
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		8,000.		21,093,871.	850,652.
13 **Total.** Add line 12, columns (b), (d), and (e)				13	21,952,523.

(See worksheet in the line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1A	SUPPORT DISTRIB OF MAGAZINE TO BRING POETRY TO LARGEST AUDIENCE

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes [X] No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date | COO Title

May the IRS discuss this return with the preparer shown below? See instr. [X] Yes No

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
KIMBERLY A. HAUMANN	KIMBERLY A. HAUMA	11/06/26		P00546491

Firm's name PLANTE & MORAN, PLLC | Firm's EIN 33-1498605

Firm's address 10 S. RIVERSIDE PLAZA, 9TH FLOOR CHICAGO, IL 60606 | Phone no. (312) 207-1040

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	REALIZED GAINS ON INVESTMENTS			
b	GARCIA HAMILTON	P		
c	BOSTON COMMON	P		
d	CARLYLE US EQUITY FUND	P		
e	COMMONFUND NATURAL RESOURCES	P		
f	COMMONFUND PRIVATE CAPITAL EQUITY	P		
g	HIG WHITEHORSE	P		
h	HIG WHITEHORSE2	P		
i	JP MORGAN PE X	P		
j	PERFORMANCE DIRECT 3	P		
k	PERFORMANCE DIRECT 4	P		
l	PORTFOLIO ADVISORS SF IV	P		
m	SUMMIT PARTNERS CREDIT FUND II	P		
n	PRINCIPAL ENHANCED PROPERTIES K-1	P		
o	MACKAY SHIELDS	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	34,534,774.		30,601,048.	3,933,726.
b	2,687,450.		2,812,603.	-125,153.
c	20,516,131.		18,142,371.	2,373,760.
d	1,221.			1,221.
e	64,604.		104,248.	-39,644.
f	366,533.		154,260.	212,273.
g	481,187.		473,455.	7,732.
h	479,086.		670,152.	-191,066.
i	400,000.		247,086.	152,914.
j	7,388,563.		944,636.	6,443,927.
k	763,801.		675,777.	88,024.
l	344,217.		126,757.	217,460.
m	62,048.		113,013.	-50,965.
n				-261,813.
o				269,289.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				3,933,726.
b				-125,153.
c				2,373,760.
d				1,221.
e				-39,644.
f				212,273.
g				7,732.
h				-191,066.
i				152,914.
j				6,443,927.
k				88,024.
l				217,460.
m				-50,965.
n				-261,813.
o				269,289.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ILLUMEN K-1	P		
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				-34,078.
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-34,078.
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	12,997,607.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BELLADONNA SERIES 925 BERGEN STREET, APARTMENT 405 BROOKLYN, NY 11238		PC	GENERAL OPERATING SUPPORT GRANT	10,000.
BOA EDITIONS LTD 250 NORTH GOODMAN STREET, SUITE 306 ROCHESTER, NY 14607		PC	GENERAL OPERATING SUPPORT GRANT	25,000.
BOA EDITIONS LTD 250 NORTH GOODMAN STREET, SUITE 306 ROCHESTER, NY 14607		PC	SPECIAL OPPORTUNITIES GRANT	3,000.
BROOKLYN POETS INC 144 MONTAGUE STREET BROOKLYN, NY 11201		PC	GENERAL OPERATING SUPPORT GRANT	30,000.
BURST INTO BOOKS 11001 SOUTH MICHIGAN AVENUE CHICAGO, IL 60628		PC	SPECIAL OPPORTUNITIES GRANT	15,000.
CALIFORNIA POETS IN THE SCHOOLS P.O. BOX 1328 SANTA ROSA, CA 95402		PC	GENERAL OPERATING SUPPORT GRANT	30,000.
ARIZONA STATE UNIVERSITY (CANTOMUNDO) P.O. BOX 2260 TEMPE, AZ 85280		PC	SPECIAL OPPORTUNITIES GRANT	20,000.
CARDBOARD HOUSE PRESS 122 ABBOTT STREET PROVIDENCE, RI 02906		PC	GENERAL OPERATING SUPPORT GRANT	35,000.
CAROL SHIELDS PRIZE FOR FICTION OF AMERICA 303 W MADISON STREET, SUITE 1000 CHICAGO, IL 60606		PC	SPECIAL OPPORTUNITIES GRANT	10,000.
CAVANKERRY PRESS OFFICE 5 HORIZON ROAD, 2403 FORT LEE, NJ 07024		PC	GENERAL OPERATING SUPPORT GRANT	15,000.
Total from continuation sheets				4,202,128.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAVE CANEM 20 JAY STREET, SUITE 310-A BROOKLYN, NY 11201		PC	SUSTAINABLE FUTURES GRANT	150,000.
CHICAGO ARCHITECTURE BIENNIAL 78 E. WASHINGTON STREET CHICAGO, IL 60602		PC	SPECIAL OPPORTUNITIES GRANT	40,000.
CITY OF CHICAGO - DEPARTMENT OF CULTURAL AFFAIRS AND SPECIAL EVENTS 121 NORTH LASALLE STREET CHICAGO, IL 60602		PC	SPECIAL OPPORTUNITIES GRANT	45,000.
COMMUNITY LITERATURE INITIATIVE 2702 WEST FLORENCE AVENUE LOS ANGELES, CA 90043		PC	GENERAL OPERATING SUPPORT GRANT	60,000.
COMMUNITY OF LITERARY MAGAZINES AND PRESSES 90 BROAD STREET, SUITE 2100 NEW YORK, NY 10004		PC	GENERAL OPERATING SUPPORT GRANT	45,000.
COPPER CANYON PRESS P.O. BOX 271 PORT TOWNSEND, WA 98368		PC	GENERAL OPERATING SUPPORT GRANT	20,000.
DESIGN MUSEUM OF CHICAGO 72 EAST RANDOLPH CHICAGO, IL 60601		PC	SPECIAL OPPORTUNITIES GRANT	10,000.
ECOSYSTEMS OF CARE 6400 SOUTH KIMBARK AVENUE CHICAGO, IL 60637		PC	SPECIAL OPPORTUNITIES GRANT	10,000.
FOGLIFTER PRESS 1200 CLAY STREET, SUITE 4 SAN FRANCISCO, CA 94108		PC	GENERAL OPERATING SUPPORT GRANT	15,000.
GET LIT - WORDS IGNITE 672 SOUTH LA FAYETTE PARK PLACE, 10 LOS ANGELES, CA 90057		PC	SPECIAL OPPORTUNITIES GRANT	15,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLASSLESS MINDS 3575 TRIESTE DRIVE CARLSBAD, CA 92010		PC	GENERAL OPERATING SUPPORT GRANT	15,000.
GUILD COMPLEX 4043 NORTH RAVENSWOOD AVE, SUITE 222 CHICAGO, IL 60613		PC	SUSTAINABLE FUTURES GRANT	75,000.
HOST PUBLICATIONS P.O. BOX 302920 AUSTIN, TX 78757		PC	GENERAL OPERATING SUPPORT GRANT	15,000.
ILLINOIS ARTS ALLIANCE 200 WEST MADISON STREET, FLOOR 3 CHICAGO, IL 60606		PC	SPECIAL OPPORTUNITIES GRANT	5,000.
ILLINOIS HUMANITIES 125 SOUTH CLARK STREET, SUITE 650 CHICAGO, IL 60603		PC	SPECIAL OPPORTUNITIES GRANT	25,000.
ILLINOIS HUMANITIES 125 SOUTH CLARK STREET, SUITE 650 CHICAGO, IL 60603		PC	SPECIAL OPPORTUNITIES GRANT	15,000.
INDIANA HUMANITIES COUNCIL INC 1500 NORTH DELAWARE STREET INDIANAPOLIS , IN 46202		PC	SPECIAL OPPORTUNITIES GRANT	12,000.
WOODLAND PATTERN (INDIGENOUS NATIONS POETS) 2734 NORTH FRATNEY STREET MILWAUKEE, WI 53212		PC	SUSTAINABLE FUTURES GRANT	75,000.
INFRARREALISTA REVIEW 401 NORTH AUSTIN STREET, SUITE 406 SEGUIN, TX 78155		PC	GENERAL OPERATING SUPPORT GRANT	15,000.
INSIDEOUT LITERARY ARTS 5201 CASS AVENUE, PRENTIS HALL, 3RD FLOOR DETROIT, MI 48202		PC	SUSTAINABLE FUTURES GRANT	100,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KEARNY STREET WORKSHOP 1246 FOLSOM STREET SAN FRANCISCO, CA 94103		PC	GENERAL OPERATING SUPPORT GRANT	35,000.
KUNDIMAN 113 WEST 60TH STREET, ROOM 924 NEW YORK CITY, NY 10023		PC	GENERAL OPERATING SUPPORT GRANT	25,000.
KUNDIMAN 113 WEST 60TH STREET, ROOM 924 NEW YORK CITY, NY 10023		PC	SPECIAL OPPORTUNITIES GRANT	3,000.
LUGAR COMUN INC 1350 PENNSYLVANIA AVENUE, APARTMENT 203 MIAMI BEACH, FL 33139		PC	GENERAL OPERATING SUPPORT GRANT	25,000.
MACDOWELL 100 HIGH STREET PETERBOROUGH , NH 03458		PC	SPECIAL OPPORTUNITIES GRANT	25,000.
MASS POETRY 50 LIBERTY DRIVE, SUITE 500 BOSTON, MA 02210		PC	GENERAL OPERATING SUPPORT GRANT	35,000.
NATIONAL BOOK CRITICS CIRCLE 4600 KESWICK ROAD BALTIMORE, MD 21210		PC	GENERAL OPERATING SUPPORT GRANT	15,000.
NATIONAL PUBLIC HOUSING MUSEUM 919 SOUTH ADA STREET CHICAGO, IL 60607		PC	SPECIAL OPPORTUNITIES GRANT	15,000.
NEAR SOUTH PLANNING BOARD 2600 SOUTH MICHIGAN AVE, LL-C CHICAGO, IL 60616		PC	SPECIAL OPPORTUNITIES GRANT	20,000.
NEBRASKA WRITERS COLLECTIVE 6001 DODGE STREET, CEC 117.13 OMAHA, NE 68182		PC	GENERAL OPERATING SUPPORT GRANT	30,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NIGHTBOAT BOOKS INC 310 NASSAU AVENUE, SUITE 205 BROOKLYN, NY 11222		PC	GENERAL OPERATING SUPPORT GRANT	25,000.
NINE MILE ART CORP 4451 CHERRY VALLEY TURNPIKE LAFAYETTE, NY 13084		PC	GENERAL OPERATING SUPPORT GRANT	10,000.
NOEMI PRESS 2875 NORTH TUCSON BOULEVARD, 31 TUCSON, AZ 85719		PC	SUSTAINABLE FUTURES GRANT	50,000.
O, MIAMI 595 NW 91ST STREET MIAMI, FL 33150		PC	SUSTAINABLE FUTURES GRANT	100,000.
BOARD OF TRUSTEES ISU (OBSIDIAN: LITERATURE & ARTS IN THE AFRICAN DIASPORA 1100 BUSINESS AND FINANCE NORMAL, IL 61790		PC	PROGRAM SUPPORT GRANT	62,000.
PEN AMERICA 588 BROADWAY, SUITE 303 NEW YORK, NY 10012		PC	SPECIAL OPPORTUNITIES GRANT	20,000.
PEN PARENTIS 176 BROADWAY, 14F NEW YORK, NY 10038		PC	GENERAL OPERATING SUPPORT GRANT	20,000.
POETIC JUSTICE INCORPORATED P.O. BOX 4117 TULSA, OK 74159		PC	GENERAL OPERATING SUPPORT GRANT	35,000.
THE WRITER'S CENTER (POET LORE) 4508 WALSH STREET BETHESDA, MD 20815		PC	GENERAL OPERATING SUPPORT GRANT	10,000.
POETRY CENTER OF CHICAGO 1448 E. 52ND STREET, 256 CHICAGO, IL 60615		PC	SUSTAINABLE FUTURES GRANT	100,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
POETRY CENTER SAN JOSE 1650 SENTER ROAD SAN JOSE, CA 95112		PC	GENERAL OPERATING SUPPORT GRANT	15,000.
POETRY FORUM INC (RHINO POETRY) P.O. BOX 591 EVANSTON, IL 60204		PC	GENERAL OPERATING SUPPORT GRANT	10,000.
POETRY PROJECT LIMITED 131 EAST 10TH STREET NEW YORK CITY, NY 10003		PC	GENERAL OPERATING SUPPORT GRANT	50,000.
POETRY SOCIETY OF AMERICA 119 SMITH STREET BROOKLYN, NY 11201		PC	GENERAL OPERATING SUPPORT GRANT	20,000.
POETRY SOCIETY OF NEW YORK 155 DIAMOND STREET, APARTMENT 2 BROOKLYN , NY 11222		PC	SPECIAL OPPORTUNITIES GRANTS	15,000.
POETS HOUSE 10 RIVER TERRACE NEW YORK CITY, NY 10282		PC	SUSTAINABLE FUTURES GRANT	100,000.
PUHA HUBIYA P.O. BOX 12522 ALBUQUERQUE, NM 87195		PC	GENERAL OPERATING SUPPORT GRANT	15,000.
RADICAL REVERSAL 136 LESLIE STREET BLOOMFIELD, NJ 07003		PC	GENERAL OPERATING SUPPORT GRANT	35,000.
SAINT LOUIS POETRY CENTER 3301 WASHINGTON AVENUE, 2D SAINT LOUIS, MO 63103		PC	GENERAL OPERATING SUPPORT GRANT	25,000.
SMALL PRESS TRAFFIC 1111 8TH STREET SAN FRANCISCO, CA 94107		PC	GENERAL OPERATING SUPPORT GRANT	25,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPLIT THIS ROCK 1301 CONNECTICUT AVENUE NW, SUITE 600 WASHINGTON, DC 20036		PC	SUSTAINABLE FUTURES GRANT	100,000.
RESILIENCE PARTNERS NFP (STOMPING GROUNDS LITERARY ARTS INITIATIVE) 4455 SOUTH KING DRIVE, SUITE 101B CHICAGO, IL 60653		PC	GENERAL OPERATING SUPPORT GRANT	25,000.
STREET POETS INC 2116 ARLINGTON AVENUE, SUITE 310 LOS ANGELES, CA 90018		PC	GENERAL OPERATING SUPPORT GRANT	25,000.
SUNDRESS PUBLICATIONS 114 NEWRIDGE ROAD OAK RIDGE, TN 37830		PC	GENERAL OPERATING SUPPORT GRANT	10,000.
THE HISTORYMAKERS 1900 SOUTH MICHIGAN AVE CHICAGO, IL 60616		PC	SPECIAL OPPORTUNITIES GRANT	10,000.
TORCH LITERARY ARTS 5540 NORTH LAMAR BOULEVARD AUSTIN, TX 78751		PC	GENERAL OPERATING SUPPORT GRANT	30,000.
MAINE WRITERS AND PUBLISHERS ALLIANCE (TRANS POETICS ARCHIVE) 519 CONGRESS STREET PORTLAND, ME 04101		PC	GENERAL OPERATING SUPPORT GRANT	10,000.
TUPELO PRESS INC P.O. BOX 1767 NORTH ADAMS, MA 01247		PC	GENERAL OPERATING SUPPORT GRANT	15,000.
UGLY DUCKLING PRESSE, LTD 232 THIRD STREET, E303 BROOKLYN, NY 11215		PC	GENERAL OPERATING SUPPORT GRANT	20,000.
UNITED STATES ARTISTS INC 200 WEST MADISON STREET, FLOOR 3 CHICAGO, IL 60606		PC	SPECIAL OPPORTUNITIES GRANT	65,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF ARIZONA POETRY CENTER 1111 NORTH CHERRY AVENUE TUCSON, AZ 85721		PC	PROGRAM SUPPORT GRANT	25,000.
UNIVERSITY OF NOTRE DAME DU LAC (LETRAS LATINAS) 315 BOND HALL NOTRE DAME, IN 46556		PC	PROGRAM SUPPORT GRANT	35,000.
URBAN WORD NYC INC P.O. BOX 1813 NEW YORK, NY 10113		PC	GENERAL OPERATING SUPPORT GRANT	50,000.
KENT STATE UNIVERSITY (WICK POETRY CENTER) P.O. BOX 5190 KENT, OH 44242		PC	PROGRAM SUPPORT GRANT	25,000.
WATERING HOLE P.O. BOX 763 GREENVILLE, SC 29602		PC	SUSTAINABLE FUTURES GRANT	50,000.
WOODLAND PATTERN INC 2734 NORTH FRATNEY STREET MILWAUKEE, WI 53212		PC	GENERAL OPERATING SUPPORT GRANT	55,000.
WORDS OF THE PEOPLE 110 SOUTH HARTFORD TULSA, OK 74103		PC	GENERAL OPERATING SUPPORT GRANT	25,000.
WORDS WITHOUT BORDERS 147 PRINCE STREET BROOKLYN, NY 11201		PC	GENERAL OPERATING SUPPORT GRANT	20,000.
WORLD POETRY BOOKS 170 WEST END AVENUE, APARTMENT 22L NEW YORK CITY, NY 10023		PC	GENERAL OPERATING SUPPORT GRANT	20,000.
YOUNG CHICAGO AUTHORS 1180 NORTH MILWAUKEE AVENUE, SUITE 2 CHICAGO, IL 60642		PC	SPECIAL OPPORTUNITIES GRANT	25,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YOUNG CHICAGO AUTHORS 1180 NORTH MILWAUKEE AVENUE, SUITE 2 CHICAGO, IL 60642		PC	SUSTAINABLE FUTURES GRANT	100,000.
YOUTH SPEAKS 265 SHOTWELL STREET SAN FRANCISCO, CA 94110		PC	GENERAL OPERATING SUPPORT GRANT	50,000.
ZOEGLOSSIA 169 MADISON AVENUE NEW YORK, NY 10016		PC	GENERAL OPERATING SUPPORT GRANT	20,000.
RIGOBERTO GONZALEZ 2 CENTER STREET, 1401 NEWARK, NJ 07102		I	RUTH LILLY POETRY PRIZE	100,000.
AMY STOLLS 21 ERICSSON ROAD CABIN JOHN , MD 20818		I	PEGASUS AWARD FOR SERVICE IN POETRY	25,000.
CAROLE BOSTON WEATHERFORD 3817 GRANTLEY ROAD BALTIMORE, MD 21215		I	YOUNG PEOPLE'S POET LAUREATE	25,000.
ANDRES CORDOBA 985 VAN NEST AVENUE BRONX, NY 10462		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP	27,000.
ARIS KIAN BROWN 230 TC JESTER BOULEVARD, 435 HOUSTON, TX 77007		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP	27,000.
DEESOUL QUINTIN CARSON 86 ELDERT STREET, APARTMENT 3F BROOKLYN, NY 11207		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP	27,000.
JADA RENEE ALLEN 11825 NORTH 25TH PLACE, APARTMENT 111 PHOENIX, AZ 85028		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP	27,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARYHILDA BEN IBE 3359 EAST WASHINGTON AVENUE, APARTMENT 4 MADISON, WI 53704		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP	27,000.
ALEKSANDRA BURSHTEYN 625 CATON AVENUE, APT 6B BROOKLYN, NY 11218		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP FINALIST	2,000.
ANDREW CHI KEONG YIM 1338 MORRISON STREET, APT 2 MADISON, WI 53703		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP FINALIST	2,000.
DEREK DER HORNG CHAN 208 NORTH QUARRY STREET ITHACA, NY 14850		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP FINALIST	2,000.
HARRISON HAMM 1353 N MARTEL AVENUE, APT 301 LOS ANGELES, CA 90046		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP FINALIST	2,000.
AMMIEL ALCALAY 443 CENTRE ST SULLIVAN, NH 03445		I	JOHN FREDERICK NIMS PRIZE	500.
CHASE BERGGRUN 468 SMITH ST BROOKLYN, NY 11231		I	EDITORS PRIZE FOR FEATURE	1,000.
CHEYENNE WILLIAMS 6440 OLD RICHMOND ROAD DANVILLE, VA 24540		I	FREDERICK BOCK PRIZE	500.
CHRISTOPHER HOSHNIC 15082 N 140TH AVE SURPRISE, AZ 85379		I	EDITORS PRIZE	1,000.
HARRYETTE MULLEN 3608 PURDUE AVENUE LOS ANGELES, CA 90066		I	LEVINSON PRIZE	500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LATIF ASKIA BA 583 WARREN ST BROOKLYN, NY 11217		I	WOOD PRIZE	5,000.
LAURA TOHE 2738 S. ALTA VISTA MESA, AZ 85202		I	EDITOR'S FEATURE PRIZE	1,000.
MICHELLE PHUONG HO 105 BELLEVUE ROAD NEW HAVEN, CT 06511		I	FRIENDS OF LITERATURE PRIZE	500.
STEVEN LEYVA 2703 LOUISE AVE BALTIMORE, MD 21214		I	BESS HOKIN PRIZE	1,000.
RECITATION PRIZES - DETAIL UPON REQUEST 61 W SUPERIOR ST CHICAGO, IL 60654		I	RECITATION PRIZES	54,027.
ALANA BAILEY 83265 MILDRED LANE FOLSOM, LA 70437		I	RECITATION PRIZE	1,000.
ANCHORAGE SCHOOL DISTRICT 5530 E NORTHERN LIGHTS BLVD ANCHORAGE, AK 99504		GOV	RECITATION PRIZE	500.
BEECHWOOD BOARD OF EDUCATION 50 BEECHWOOD ROAD FT MITCHELL, KY 41017		GOV	RECITATION PRIZE	500.
BENJAMIN BANNEKER HIGH SCHOOL 1600 9TH ST N.W. WASHINGTON, DC 20001		GOV	RECITATION PRIZE	1,500.
ELISHA DALMEIDA 8426 E 98TH ST TULSA, OK 74133		I	RECITATION PRIZE	1,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HADASSAH BROUGHTON 4 SANDSTONE ROAD EAST WINDSOR, NJ 08520		I	RECITATION PRIZE	1,000.
ISAVEL MENDOZA 6690 HAUSER ROAD MACUNGIE, PA 18062		I	RECITATION PRIZE	20,000.
JAVONTAE CRANMO 18 ANTHONY LANE FORT MITCHELL, KY 41017		I	RECITATION PRIZE	1,000.
JEFFERSON HIGH SCHOOL 1600 N MARION RD SIOUX FALLS, SD 57107		GOV	RECITATION PRIZE	500.
JENKS SCHOOL DISTRICT 5 205 EAST B ST JENKS, OK 74037		GOV	RECITATION PRIZE	500.
KAITLYN LUBEGA 55 FOREST AVENUE WEST ORANGE, NJ 07052		I	RECITATION PRIZE	7,143.
LEHIGH VALLEY CHARTER HIGH SCHOOL FOR THE ARTS 321 E 3RD ST BETHLEHEM, PA 18015		GOV	RECITATION PRIZE	500.
MAPENZI SELEMANI 270 EAST ALLEN STREET WINOOSKI, VT 05404		I	RECITATION PRIZE	1,000.
MONA KOKO 10025 WILLIAM JONES CIRCLE ANCHORAGE, AK 99515		I	RECITATION PRIZE	1,000.
MT SPOKANE HIGH SCHOOL 6015 E MT SPOKANE PARK DRIVE MEAD, WA 99021		GOV	RECITATION PRIZE	500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NOTRE DAME HIGH SCHOOL, INC 480 S SAN MIGUEL ST TALOFOFO, GUAM 96915		GOV	RECITATION PRIZE	500.
NYLA DINKINS 812 D STREET, NE WASHINGTON, DC 20002		I	RECITATION PRIZE	1,000.
ST TAMMANY PARISH SCHOOL BOARD 321 N THEARD STREET COVINGTON, LA 70433		GOV	RECITATION PRIZE	500.
STUART COUNTRY DAY SCHOOL OF THE SACRED HEART, INC 1200 STUART ROAD PRINCETON, NJ 08540		GOV	RECITATION PRIZE	500.
SYDNEY FROST 14002 N MCKINNON CT MEAD, WA 99021		I	RECITATION PRIZE	1,000.
TEONNA RANDLE 1315 N ELMWOOD AVE SIOUX FALLS, SD 57104		I	RECITATION PRIZE	10,000.
THE ARMAND HAMMER UNITED WORLD COLLEGE 400 STATE RTE 65 MONTEZUMA, NM 87731		GOV	RECITATION PRIZE	500.
THE PRAIRIE SCHOOL 4050 LIGHTHOUSE DRIVE RACINE, WI 53402		GOV	RECITATION PRIZE	500.
TIANA RENEE JONES 2767 JACANAR LN SW ATLANTA, GA 30331		I	RECITATION PRIZE	1,000.
WHITEFIELD ACADEMY, INC. 1 WHITEFIELD DR SE SMYRNA, GA 30126		GOV	RECITATION PRIZE	500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WINOOSKI SCHOOL DISTRICT 60 NORMAND ST WINOOSKI, VT 05404		GOV	RECITATION PRIZE	500.
ACADEMY OF AMERICAN POETS 75 MAIDEN LANE, SUITE 91 NEW YORK CITY, NY 10038		PC	SPECIAL OPPORTUNITIES GRANT	15,000.
BEFORE COLUMBUS FOUNDATION 655-13TH STREET, SUITE 302 OAKLAND, CA 94612		PC	SPECIAL OPPORTUNITIES GRANT	2,500.
BEYOND BAROQUE FOUNDATION 681 VENICE BOULEVARD VENICE, CA 90291		PC	GENERAL OPERATING SUPPORT GRANT	50,000.
JAMES MADISON UNIV FOUNDATION (FURIOUS FLOWER POETRY CENTER) 481 BLUESTON DRIVE, MSC 4401 HARRISONBURG, VA 22807		PC	PROGRAM SUPPORT GRANT	40,000.
BUMP INC (GRIOT & GREY OWL BLACK SOUTHERN WRITERS CONFERENCE) 504 WEST CHAPEL HILL STREET DURHAM, NC 27701		PC	SPECIAL OPPORTUNITIES GRANT	20,000.
LAMBDA LITERARY FOUNDATION P.O. BOX 20186 NEW YORK CITY, NY 10014		PC	GENERAL OPERATING SUPPORT GRANT	50,000.
LITERARY CLEVELAND 13002 LARCHMERE BOULEVARD CLEVELAND, OH 44120		PC	SPECIAL OPPORTUNITIES GRANT	10,000.
MID ATLANTIC ARTS FOUNDATION 201 NORTH CHARLES STREET, SUITE 401 BALTIMORE, MD 21201		PC	POETRY OUT LOUD	808,458.
NATIONAL BOOK FOUNDATION 90 BROAD STREET, 604 NEW YORK CITY, NY 10004		PC	SPECIAL OPPORTUNITIES GRANT	25,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NUYORICAN POETS CAFE 236 EAST 3RD STREET NEW YORK CITY, NY 10009		PC	GENERAL OPERATING SUPPORT GRANT	20,000.
KAZIM ALI 5004 35TH STREET SAN DIEGO, CA 92116		I	PEGASUS AWARD FOR POETRY CRITICISM	10,000.
SARAH GHAZAL ALI 1678 LINCOLN AVENUE SAINT PAUL, MN 55105		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP FINALIST	2,000.
CARLINA DUAN 103 SUE ANN COURT CARRBORO, NC 27510		I	RUTH LILLY AND DOROTHY SARGENT ROSENBERG POETRY FELLOWSHIP FINALIST	2,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INSIDEOUT LITERARY ARTS 5201 CASS AVENUE, PRENTIS HALL, 3RD FLOOR DETROIT, MI 48202		PC	SUSTAINABLE FUTURES GRANT	200,000.
NOEMI PRESS 2875 NORTH TUCSON BOULEVARD, 31 TUCSON, AZ 85719		PC	SUSTAINABLE FUTURES GRANT	100,000.
O, MIAMI 595 NW 91ST STREET MIAMI, FL 33150		PC	SUSTAINABLE FUTURES GRANT	200,000.
POETRY CENTER OF CHICAGO 1448 E. 52ND STREET, 256 CHICAGO, IL 60615		PC	SUSTAINABLE FUTURES GRANT	200,000.
POETS HOUSE 10 RIVER TERRACE NEW YORK CITY, NY 10282		PC	SUSTAINABLE FUTURES GRANT	200,000.
SPLIT THIS ROCK 1301 CONNECTICUT AVENUE NW, SUITE 600 WASHINGTON, DC 20036		PC	SUSTAINABLE FUTURES GRANT	150,000.
WOODLAND PATTERN (INDIGENOUS NATIONS POETS) 2734 NORTH FRATNEY SREET MILWAUKEE, WI 53212		PC	SUSTAINABLE FUTURES GRANT	150,000.
WATERING HOLE P.O. BOX 763 GREENVILLE, SC 29602		PC	SUSTAINABLE FUTURES GRANT	100,000.
YOUNG CHICAGO AUTHORS 1180 NORTH MILWAUKEE AVENUE, SUITE 2 CHICAGO, IL 60642		PC	SUSTAINABLE FUTURES GRANT	200,000.
NATIONAL CENTER FOR CIVIC INNOVATION 121 AVENUE OF THE AMERICAS, 6TH FLOOR NEW YORK, NY 10013		PC	LITERARY ARTS FUND	1,000,000.
Total from continuation sheets				2,620,000.

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Part XIV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ILLINOIS HUMANITIES 125 SOUTH CLARK STREET, SUITE 650 CHICAGO, IL 60603		PC	SPECIAL OPPORTUNITIES GRANT	75,000.
ILLINOIS HUMANITIES 125 SOUTH CLARK STREET, SUITE 650 CHICAGO, IL 60603		PC	SPECIAL OPPORTUNITIES GRANT	20,000.
CITY OF CHICAGO - DEPARTMENT OF CULTURAL AFFAIRS AND SPECIAL EVENTS 121 NORTH LASALLE STREET CHICAGO, IL 60602		PC	SPECIAL OPPORTUNITIES GRANT	25,000.
Total from continuation sheets				

Form **2220**

Department of the Treasury
Internal Revenue Service

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. FORM 990-PF

Go to www.irs.gov/Form2220 for instructions and the latest information.

OMB No. 1545-0123

2025

Name

THE POETRY FOUNDATION

Employer identification number

36-2490808

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	278,793.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c	Credit for federal tax paid on fuels (see instructions)	2c		
d	**Total.** Add lines 2a through 2c		2d	
3	Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation does not owe the penalty		3	278,793.
4	Enter the tax shown on the corporation's 2024 income tax return. See instructions. **Caution:** If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	183,383.
5	**Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	183,383.

Part II Reasons for Filing -

Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6 ☐ The corporation is using the adjusted seasonal installment method.

7 ☒ The corporation is using the annualized income installment method.

8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

		(a)	(b)	(c)	(d)
9	**Installment due dates.** Enter in columns (a) through (d) the 15th day of the 4th (**Form 990-PF filers:** Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	05/15/25	06/15/25	09/15/25	12/15/25
10	**Required installments.** If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	45,846.		12,631.	22,227.
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	44,544.	5,000.	30,000.	15,000.
	Complete lines 12 through 18 of one column before going to the next column.				
12	Enter amount, if any, from line 18 of the preceding column				17,369.
13	Add lines 11 and 12			30,000.	32,369.
14	Add amounts on lines 16 and 17 of the preceding column				
15	Subtract line 14 from line 13. If zero or less, enter -0-	44,544.		30,000.	32,369.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-			0.	
17	**Underpayment.** If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	1,302.			
18	**Overpayment.** If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column			17,369.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

		(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. **(C corporations with tax years ending June 30 and S corporations:** Use 3rd month instead of 4th month. **Form 990-PF and Form 990-T filers:** Use 5th month instead of 4th month.) See instructions	19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20				
21 Number of days on line 20 after 4/15/2025 and before 7/1/2025	21				
22 Underpayment on line 17 x Number of days on line 21 / 365 x 7% (0.07)	22	$	$	$	$
23 Number of days on line 20 after 6/30/2025 and before 10/1/2025	23				
24 Underpayment on line 17 x Number of days on line 23 / 365 x 7% (0.07)	24	$	$	$	$
25 Number of days on line 20 after 9/30/2025 and before 1/1/2026	25				
26 Underpayment on line 17 x Number of days on line 25 / 365 x 7% (0.07)	26	$	$	$	$
27 Number of days on line 20 after 12/31/2025 and before 4/1/2026	27	SEE ATTACHED WORKSHEET			
28 Underpayment on line 17 x Number of days on line 27 / 365 x 7% (0.07)	28	$	$	$	$
29 Number of days on line 20 after 3/31/2026 and before 7/1/2026	29				
30 Underpayment on line 17 x Number of days on line 29 / 365 x *%	30	$	$	$	$
31 Number of days on line 20 after 6/30/2026 and before 10/1/2026	31				
32 Underpayment on line 17 x Number of days on line 31 / 365 x *%	32	$	$	$	$
33 Number of days on line 20 after 9/30/2026 and before 1/1/2027	33				
34 Underpayment on line 17 x Number of days on line 33 / 365 x *%	34	$	$	$	$
35 Number of days on line 20 after 12/31/2026 and before 3/16/2027	35				
36 Underpayment on line 17 x Number of days on line 35 / 365 x *%	36	$	$	$	$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	$	$	$	$

38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns ..... **38** $ 8.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a Revenue Ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at **www.irs.gov**. You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method
See instructions.

Form 1120-S filers: *For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.*

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

		(a)	(b)	(c)	(d)
1 Enter taxable income for the following periods.		First 3 months	First 5 months	First 8 months	First 11 months
a Tax year beginning in 2022	1a				
b Tax year beginning in 2023	1b				
c Tax year beginning in 2024	1c				
2 Enter taxable income for each period for the tax year beginning in 2025. See the instructions for the treatment of extraordinary items	2				
3 Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2022	3a				
b Tax year beginning in 2023	3b				
c Tax year beginning in 2024	3c				
4 Divide the amount in each column on line 1a by the amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 1, or comparable line of corp's return	10				
11a Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	11b				
c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	11c				
12 Add lines 11a through 11c	12				
13 Divide line 12 by 3.0	13				
14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)	14				
15 Enter any alternative minimum tax for each payment period. See instructions	15				
16 Enter any other taxes for each payment period. See instr.	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	18				
19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-	19				

Part II Annualized Income Installment Method **

		(a)	(b)	(c)	(d)
		First 2	First 3	First 6	First 9
20 Annualization periods (see instructions)	20	months	months	months	months
21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	2,198,837.	877,111.	1,649,190.	2,597,090.
22 Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a Annualized taxable income. Multiply line 21 by line 22	23a	13,193,022.	3,508,444.	3,298,380.	3,462,778.
b Extraordinary items (see instructions)	23b		2,307,060.	2,310,900.	2,343,300.
c Add lines 23a and 23b	23c	13,193,022.	5,815,504.	5,609,280.	5,806,078.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	24	183,383.	80,836.	77,969.	80,704.
25 Enter any alternative minimum tax for each payment period. See instructions	25				
26 Enter any other taxes for each payment period. See instr.	26				
27 Total tax. Add lines 24 through 26	27	183,383.	80,836.	77,969.	80,704.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	183,383.	80,836.	77,969.	80,704.
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	45,846.	40,418.	58,477.	80,704.

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
Note: Complete lines 32 through 38 of one column before completing the next column.					
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the **smaller** of the amounts in each column from line 19 or line 31	32	45,846.	40,418.	58,477.	80,704.
33 Add the amounts in all preceding columns of line 38. See instructions	33		45,846.	45,846.	58,477.
34 **Adjusted seasonal or annualized income installments.** Subtract line 33 from line 32. If zero or less, enter -0-	34	45,846.	0.	12,631.	22,227.
35 Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. **Note:** "Large corporations," see the instructions for line 10 for the amounts to enter	35	45,846.	93,551.	69,698.	69,699.
36 Subtract line 38 of the preceding column from line 37 of the preceding column	36			93,551.	150,618.
37 Add lines 35 and 36	37	45,846.	93,551.	163,249.	220,317.
38 **Required installments.** Enter the **smaller** of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	45,846.	0.	12,631.	22,227.

Form **2220** (2025)

** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION

FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s)					Identifying Number
THE POETRY FOUNDATION					36-2490808
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/25	45,846.	45,846.			
05/15/25	-44,544.	1,302.	31	.000191781	8.
06/15/25	-5,000.	-3,698.			
09/15/25	12,631.	8,933.			
09/15/25	-30,000.	-21,067.			
12/15/25	22,227.	1,160.			
12/15/25	-15,000.	-13,840.			
03/31/26	0.	-13,840.	45	.000164384	

Penalty Due (Sum of Column F). ..... 8.

* Date of estimated tax payment, withholding credit date or installment due date.

512511
04-01-25

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
REALIZED GAINS ON INVESTMENTS			

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
34,534,774.	30,601,048.	0.	0.	3,933,726.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
GARCIA HAMILTON	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2,687,450.	2,812,603.	0.	0.	-125,153.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
BOSTON COMMON	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
20,516,131.	18,142,371.	0.	0.	2,373,760.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CARLYLE US EQUITY FUND	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,221.	0.	0.	0.	1,221.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
COMMONFUND NATURAL RESOURCES	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
64,604.	82,151.	0.	0.	-17,547.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
COMMONFUND PRIVATE CAPITAL EQUITY	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
366,533.	379,742.	0.	0.	-13,209.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
HIG WHITEHORSE	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
481,187.	671,419.	0.	0.	-190,232.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
HIG WHITEHORSE2	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
479,086.	670,152.	0.	0.	-191,066.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
JP MORGAN PE X	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
400,000.	247,086.	0.	0.	152,914.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PERFORMANCE DIRECT 3	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
7,388,563.	431,692.	0.	0.	6,956,871.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PERFORMANCE DIRECT 4	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
763,801.	601,718.	0.	0.	162,083.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PORTFOLIO ADVISORS SF IV	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
344,217.	126,757.	0.	0.	217,460.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SUMMIT PARTNERS CREDIT FUND II	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
62,048.	149,604.	0.	0.	-87,556.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	13,173,272.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	7,914,278.	0.	7,914,278.	8,605,547.	
TO PART I, LINE 4	7,914,278.	0.	7,914,278.	8,605,547.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1S	0.	362,602.	
K-1 ROYALTIES	0.	30.	
MAGAZINE SUBSCRIPTIONS	850,652.	0.	
MISC INCOME	6,321.	0.	
ADVERTISING INCOME	8,000.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	864,973.	362,632.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	49,439.	0.		55,741.
TO FM 990-PF, PG 1, LN 16A	49,439.	0.		55,741.

FORM 990-PF ACCOUNTING FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT	87,895.	12,556.		65,439.
TO FORM 990-PF, PG 1, LN 16B	87,895.	12,556.		65,439.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAL FEES	42,072.	42,072.		0.
INVESTMENT MANAGEMENT FEES	559,928.	545,014.		0.
CONSULTANTS	1,392,444.	883,899.		523,459.
TO FORM 990-PF, PG 1, LN 16C	1,994,444.	1,470,985.		523,459.

FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISC	332,783.	0.		0.
FOREIGN TAXES	0.	111.		0.
PAYROLL	273,206.	0.		273,206.
TO FORM 990-PF, PG 1, LN 18	605,989.	111.		273,206.

FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVERTISING & PR	347,571.	0.		347,571.
BAD DEBT	8,434.	0.		8,434.
BANK CHARGES	43,255.	0.		43,255.
BOOKS	25,315.	0.		25,315.
DUES AND MEMBERSHIPS	23,354.	0.		23,354.
IT MANAGED SERVICES	105,377.	0.		105,377.
OFFICE INSURANCE	128,487.	0.		128,487.
INTERNET	16,716.	0.		16,716.
OFFICE SUPPLIES AND EQUIPMENT	33,668.	0.		33,668.
REPAIRS AND MAINTENANCE	115,113.	0.		115,113.
SECURITY	79,465.	0.		79,465.
SUBSCRIPTION SERVICES	503,825.	0.		503,825.
TRAINING & PROF DEVELOPMENT	33,652.	0.		33,652.
POSTAGE AND SHIPPING	11,350.	0.		11,350.
COMPUTERS AND EQUIPMENT	31,576.	0.		31,576.
FACILITIES MANAGEMENT	92,529.	0.		92,529.
MISCELLANEOUS	25,455.	0.		25,455.
OTHER K-1 EXPENSES	0.	270,016.		89.
READER/JUDGE EXPENSES	123,483.	0.		123,483.
WEBSITE DEVELOPMENT	149,507.	0.		149,507.
STORAGE	7,389.	0.		7,389.
SPACE AND EQUIPMENT RENTAL	70,504.	0.		70,504.
RECRUITING	961.	0.		961.
TO FORM 990-PF, PG 1, LN 23	1,976,986.	270,016.		1,977,075.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DOMESTIC EQUITIES	148,586,168.	148,586,168.
INTERNATIONAL EQUITIES	8,416,085.	8,416,085.
TOTAL TO FORM 990-PF, PART II, LINE 10B	157,002,253.	157,002,253.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL BOND FUNDS	63,244,104.	63,244,104.
TOTAL TO FORM 990-PF, PART II, LINE 10C	63,244,104.	63,244,104.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEIX FUND	COST	12,845,249.	12,845,249.
PRIVATE EQUITY	COST	24,624,268.	24,624,268.
REAL ESTATE	COST	10,511,024.	10,511,024.
NATURAL RESOURCES	COST	11,198.	11,198.
CREDIT FUND	COST	38,554,589.	38,554,589.
OTHER	COST	5,613,961.	5,613,961.
TOTAL TO FORM 990-PF, PART II, LINE 13		92,160,289.	92,160,289.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LAND	7,263,478.	0.	7,263,478.
BUILDINGS	22,765,505.	7,877,434.	14,888,071.
DIGITAL ASSETS	1,028,646.	603,244.	425,402.
EQUIPMENT	552,865.	389,318.	163,547.
BOOKS	258,800.	238,955.	19,845.
TOTAL TO FM 990-PF, PART II, LN 14	31,869,294.	9,108,951.	22,760,343.

FORM 990-PF PART VII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MICHELLE BOONE 61 W SUPERIOR ST CHICAGO, IL 60054	PRESIDENT 40.00	439,071.	48,669.	0.
EUGENE Y. LOWE- THRU DEC 2025 61 W SUPERIOR ST CHICAGO, IL 60054	VICE CHAIR 2.00	0.	0.	0.
ANDREW JACOBS 61 W SUPERIOR ST CHICAGO, IL 60054	FINANCE COMMITTEE CHAIR 2.00	0.	0.	0.
STUART MILLER 61 W SUPERIOR ST CHICAGO, IL 60054	AUDIT COMMITTEE CHAIR 2.00	0.	0.	0.
ANGEL YSAGUIRRE- THRU DEC 2025 61 W SUPERIOR ST CHICAGO, IL 60054	EQUITY COMM CHAIR 2.00	0.	0.	0.
JOHN BRACKEN 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
GWENDOLYN PERRY DAVIS 61 W SUPERIOR ST CHICAGO, IL 60054	BOARD CHAIR 2.00	0.	0.	0.
FABIOLA DELGADO- THRU DEC 2025 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
MICHAEL FASSNACHT- THRU OCT 2025 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
DEBORAH GILLESPIE 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.

MARGUERITE GRIFFIN 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
PARNESHIA JONES 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
MARC BAMUTHI JOSEPH 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
LINDSEY PECKINPAUGH 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
LYNNE THOMPSON 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
JOE BROCATO 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
JENNIFER CASTELLER 61 W SUPERIOR ST CHICAGO, IL 60054	CHIEF OPERATING OFFICER 40.00	283,480.	48,593.	0.
DEEPA GUPTA 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
GREG THOMPSON 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
MARIO TRETO, JR- STARTED SEPT 2025 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
CAMILLE BACON- STARTED SEPT 2025 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
ERIC HERMAN-STARTED SEPT 2025 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.

BEATA KIRR- STARTED SEPT 2025 61 W SUPERIOR ST CHICAGO, IL 60054	TRUSTEE 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		722,551.	97,262.	0.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 14

ACTIVITY ONE

THE POETRY FOUNDATION OFFERS AN ARRAY OF FREE PROGRAMS, EVENTS, AND AWARDS TO AMPLIFY POETRY AND CELEBRATE POETS BY FOSTERING SPACES FOR ALL TO CREATE, EXPERIENCE, AND SHARE POETRY. MOST EVENTS INCLUDE AN OPTION TO CONNECT VIRTUALLY, WELCOMING 1,849 ATTENDEES IN-PERSON AND 474 VIRTUALLY TO 18 EVENTS IN 2025. THE LIBRARY HOSTED 12 BOOK CLUBS AND 105 WRITING WORKSHOPS, ENGAGING 1,361 PARTICIPANTS. THE POETRY FOUNDATION ALSO LED TWO POETRY TEACHERS INSTITUTE SESSIONS, DURING WHICH 77 EDUCATORS EXPERIENCED INVIGORATING SEMINARS, READINGS, BREAKOUT SESSIONS, AND WORKSHOPS LED BY 20 PRESENTERS. IT CO-LED POETRY OUT LOUD, A NATIONAL POETRY RECITATION COMPETITION FOR HIGH SCHOOL STUDENTS, ENGAGING 157,583 STUDENTS FROM 1,427 SCHOOLS AND ORGANIZATIONS ACROSS EVERY STATE AND TERRITORY.

	EXPENSES
TO FORM 990-PF, PART VIII-A, LINE 1	3,105,073.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 15

ACTIVITY TWO

POETRYFOUNDATION.ORG IS THE LARGEST FREE ONLINE ARCHIVE OF POETRY, WITH 49,470 POEMS AS OF 2025. IT ALSO HOSTS A FULL DIGITAL ARCHIVE OF POETRY MAGAZINE, AUTHOR BIOS, POEM GUIDES, AUDIO POEMS, CONTENT FOR EDUCATORS AND STUDENTS, AND MORE. WEEKLY UPDATES INCLUDE NEW POETRY ESSAYS AND PODCASTS. THE WEBSITE AVERAGED 6.8 MILLION MONTHLY VISITORS THROUGHOUT 2025, WITH A TOTAL OF 41.2 MILLION ACTIVE USERS FOR THE YEAR. NEWSLETTERS WENT OUT TO 156,373 SUBSCRIBERS, INCLUDING 95,075 WHO RECEIVE POEM OF THE DAY DAILY; AND PODCASTS GARNERED 410,637 LISTENERS.

	EXPENSES
TO FORM 990-PF, PART VIII-A, LINE 2	1,119,627.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 16

ACTIVITY THREE

POETRY MAGAZINE REMAINS THE OLDEST MONTHLY MAGAZINE DEVOTED TO VERSE IN THE ENGLISH-SPEAKING WORLD. IN 2025, POETRY EXPANDED ITS FOLIO OFFERINGS ONCE AGAIN, FEATURING CHINESE AND BLACK BRITISH POETS AND POETS WHO HAD NOT PREVIOUSLY BEEN FEATURED IN THE MAGAZINE. POETRY PUBLISHED 494 POEMS, RECEIVED 20,680 SUBMISSION PACKETS, PAID $555,000 TO WRITERS AND POETS, DONATED 6,000 ISSUES TO COMMUNITY ORGANIZATIONS, BUILDING VISITORS, AND EVENT ATTENDEES; AND DELIVERED 221,800 ISSUES TO PRINT SUBSCRIBERS AND 34,000 POETRY MAGAZINE APP USERS. THE MAGAZINE CONTINUES TO PRIORITIZE DISCOVERING AND PROVIDING A PLATFORM FOR EMERGING POETS, PUBLISHING 204 FIRST-TIME CONTRIBUTORS, WHICH IS 64% OF THE POETS PUBLISHED IN 2025. THE FULL DIGITAL ARCHIVE OF POETRY MAGAZINE IS AVAILABLE TO USERS FOR FREE VIA POETRYFOUNDATION.ORG.

	EXPENSES
TO FORM 990-PF, PART VIII-A, LINE 3	2,931,460.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 17
PART XIV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MICHELLE T BOONE, PRESIDENT
61 W SUPERIOR STREET
CHICAGO, IL 60654

TELEPHONE NUMBER

312-799-8072

EMAIL ADDRESS

GRANTS@POETRYFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

THROUGH ITS GRANTS PROGRAM, THE POETRY FOUNDATION PROVIDES GENERAL OPERATING SUPPORT TO NONPROFIT POETRY ORGANIZATIONS, PRESSES, PUBLICATIONS, AND SELECT LITERARY ARTS SERVICE AND MEMBERSHIP ORGANIZATIONS BASED IN THE U.S. AND U.S. TERRITORIES. NONPROFIT ORGANIZATIONS WITHOUT A 501(C)(3) DESIGNATION MAY APPLY USING A FISCAL SPONSOR WITH 501(C)(3) STATUS (SEE THE DEFINITION OF FISCAL SPONSORS BELOW). THE POETRY FOUNDATION DOES NOT AWARD GRANTS TO FOR-PROFIT ORGANIZATIONS OR INDIVIDUALS AND NO LONGER OFFERS PROGRAM SUPPORT GRANTS, EXCEPT THROUGH THE SPECIAL PROJECTS AND OPPORTUNITIES GRANT BY INVITATION ONLY.

ANY SUBMISSION DEADLINES

DEADLINES ARE AVALIABLE ON THE FND'S WEBSITE AT HTTPS://WWW.POETRYFOUNDATION.ORG/GRANTS

RESTRICTIONS AND LIMITATIONS ON AWARDS

CONTACT THE ORGANIZATION

GENERAL EXPLANATION STATEMENT 18

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

990-PF PART XIV LINE 3 - GRANTS AND CONTRIBUTIONS

EXPLANATION:

*INFORMATION RELATING TO THE RECITATION PRIZES, IS AVAILABLE AT THE TAXPAYER'S OFFICE 61 WEST SUPERIOR ST, CHICAGO, IL 60654

2025 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	LAND		L				7,263,478.				7,263,478.			0.	
2	BUILDINGS		SL	39.00	MM	19J	22765505.				22765505.	7,561,246.		316,188.	7,877,434.
3	DIGITAL ASSETS		200DB	5.00	HY	19B	1,028,646.				1,028,646.	496,894.		106,350.	603,244.
4	EQUIPMENT		200DB	5.00	HY	19B	552,865.				552,865.	348,431.		40,887.	389,318.
5	BOOKS		200DB	5.00	HY	19B	258,800.				258,800.	233,994.		4,961.	238,955.
	* TOTAL 990-PF PG 1 DEPR						31869294.				31869294.	8,640,565.		468,386.	9,108,951.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						0.			0.	0.	0.			0.
	ACQUISITIONS						31869294.			0.	31869294.	8,640,565.			9,108,951.
	DISPOSITIONS/RETIRED						0.			0.	0.	0.			0.
	ENDING BALANCE						31869294.			0.	31869294.	8,640,565.			9,108,951.
	ENDING ACCUM DEPR											9,108,951.			
	ENDING BOOK VALUE											22760343.			

528111 04-01-25

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Form **8868**
(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or Print

File by the due date for filing your return. See instructions.

Name of exempt organization, employer, or other filer, see instructions.
THE POETRY FOUNDATION

Taxpayer identification number (TIN)
36-2490808

Number, street, and room or suite no. If a P.O. box, see instructions.
61 WEST SUPERIOR ST

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
CHICAGO, IL 60654

Enter the Return Code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

- After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.
- If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
Plan Number _____
Plan Year Ending (MM/DD/YYYY)

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of JENNIFER CASTELLER
61 WEST SUPERIOR ST - CHICAGO, IL 60654

Telephone No. 312-787-7070 Fax No. _____

- If the organization does not have an office or place of business in the United States, check this box .....
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ..... ☐ . If it is for part of the group, check this box ... and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until NOVEMBER 15, 20 26, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

☒ calendar year 20 25 or

tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$	369,544.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$	94,544.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$	275,000.