

How Do We Compare?

POPULATION ('14)

1.97M

JOBS ('14)

1.23M

POP GROWTH ('10-'14)

4.4%











JOB GROWTH ('10-'14)

8.3%

Indianapolis MSA

Who Are Our Peers?

Charlotte, Denver, and Nashville are top performers in population and job growth.

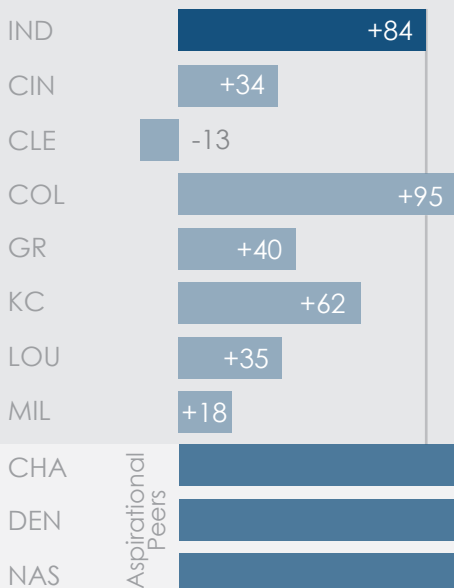
Standard Peers							Aspirational Peers		
Cincinnati	Cleveland	Columbus	Grand Rapids	Kansas City	Louisville	Milwaukee	Charlotte	Denver	Nashville
									
REGION Midwest	REGION Midwest	REGION Midwest	REGION Midwest	REGION Midwest	REGION Midwest	REGION Midwest	REGION South	REGION West	REGION South
POP 2.2M +2%	POP 2.1M -1%	POP 2.0M +5%	POP 1.0M +4%	POP 2.1M +3%	POP 1.3M +3%	POP 1.6M +1%	POP 2.4M +7%	POP 2.8M +8%	POP 1.8M +7%
JOBS 1.3M +5%	JOBS 1.3M +5%	JOBS 1.3M +9%	JOBS 0.6M +14%	JOBS 1.3M +8%	JOBS 0.8M +8%	JOBS 1.0M +5%	JOBS 1.4M +14%	JOBS 1.8M +12%	JOBS 1.2M +13%

Population and Job Growth

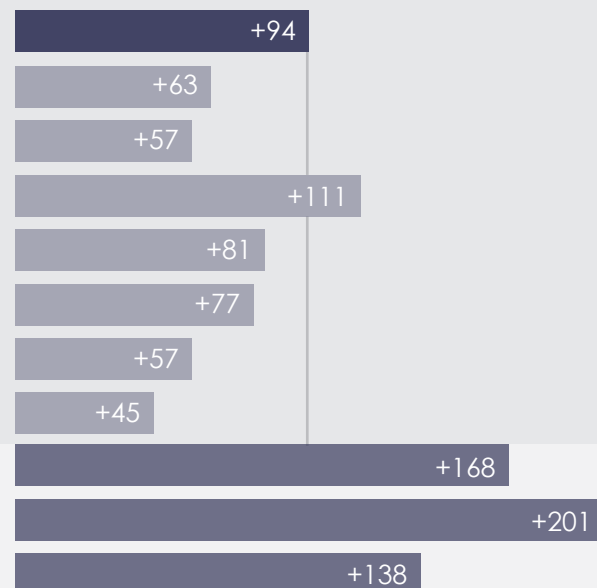
2010-2014 (Thousands)

The Indianapolis region is growing at a healthy rate, but some of our peers are outpacing us.

Population Change



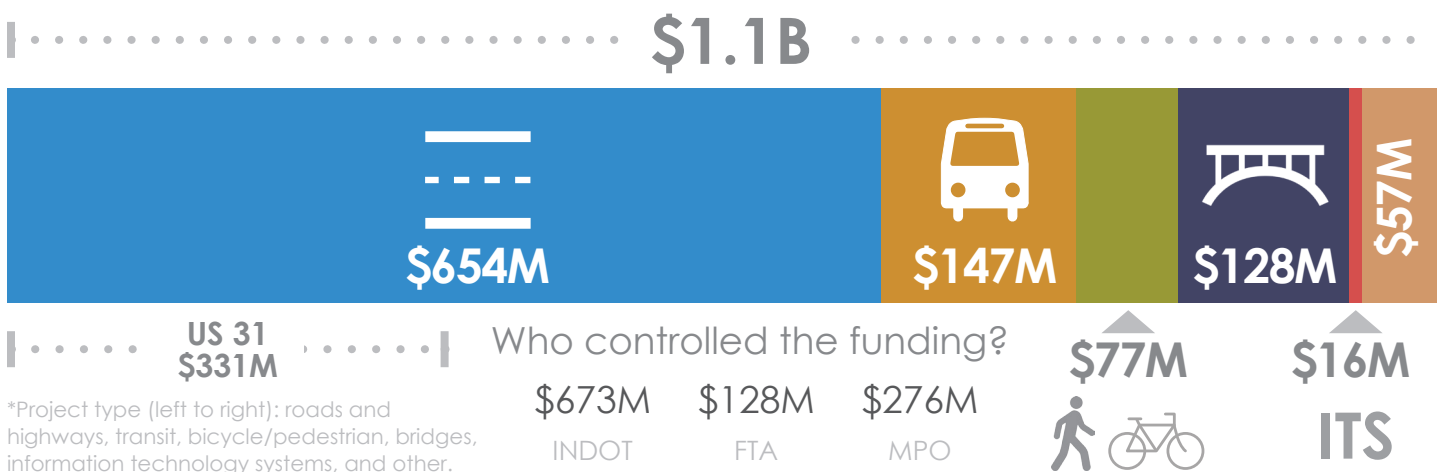
Employment Change



Regional Infrastructure Investment

Federal Aid Dollars 2011-2015

Local governments, transit agencies, and the state have spent over 1 billion federal dollars since 2011.



Freight Exports

2015 Combined Statistical Area

Our valuable biotech and machinery exports make up for our average export volume.

\$142B

Total Exports 2015
Peer Rank: 3rd

How much do we export?

Megatons of exports in 2015



How valuable are our exports?

Value per ton for exports in 2015



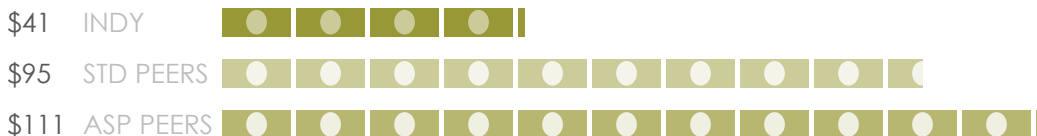
Transit Investment and Service

2015 Urbanized Area

We invest less in transit, have less service, and have lower ridership than all of our peers.

What do we spend on transit?

Operating expenses per capita



The share of commuters using transit in Denver, Charlotte, and Nashville is 2.5 times larger than Indy's.

What level of service do we get for that investment?

Revenue hours per capita



Revenue hours are the standard for measuring transit service. A revenue hour represents one hour that one bus is available to the public.

