

How Do We Compare?

POPULATION ('14)

1.97M

JOBS ('14)

1.23M

POP GROWTH ('10-'14)

4.4%

JOB GROWTH ('10-'14)

8.3%

Indianapolis MSA

Who Are Our Peers?

Charlotte, Denver, and Nashville are top performers in population and job growth.

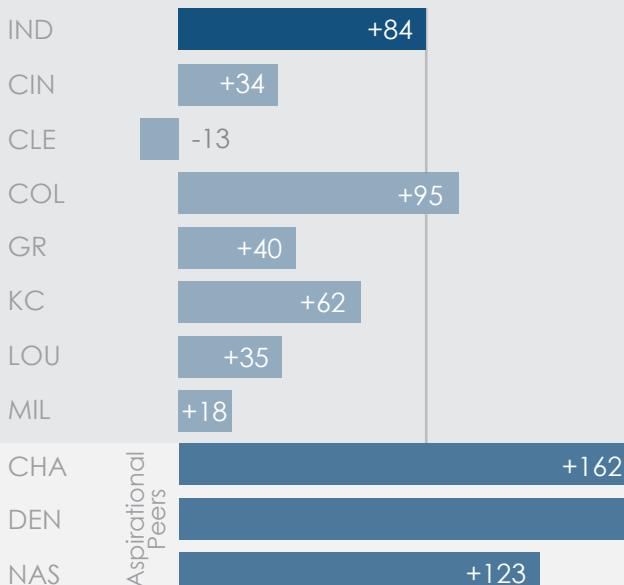
Standard Peers							Aspirational Peers		
Cincinnati	Cleveland	Columbus	Grand Rapids	Kansas City	Louisville	Milwaukee	Charlotte	Denver	Nashville
REGION Midwest	REGION South	REGION West	REGION South						
POP 2.2M	POP 2.1M	POP 2.0M	POP 1.0M	POP 2.1M	POP 1.3M	POP 1.6M	POP 2.4M	POP 2.8M	POP 1.8M
+2%	-1%	+5%	+4%	+3%	+3%	+1%	+7%	+8%	+7%
JOBS 1.3 M	JOBS 1.3M	JOBS 1.3M	JOBS 0.6M	JOBS 1.3M	JOBS 0.8M	JOBS 1.0M	JOBS 1.4M	JOBS 1.8M	JOBS 1.2M
+5%	+5%	+9%	+14%	+8%	+8%	+5%	+14%	+12%	+13%

Population and Job Growth

2010-2014 (Thousands)

The Indianapolis region is growing at a healthy rate, but some of our peers are outpacing us.

Population Change



Employment Change



Regional Infrastructure Investment

Federal Aid Dollars 2011-2015

Local governments, transit agencies, and the state have spent over 1 billion federal dollars since 2011.

\$1.1B



US 31
\$331M

*Project type (left to right): roads and highways, transit, bicycle/pedestrian, bridges, information technology systems, and other.

Who controlled the funding?

\$673M
INDOT

\$128M
FTA

\$276M
MPO

\$77M
pedestrian

\$16M
bicycle

ITS

Freight Exports

2015 Combined Statistical Area

Our valuable biotech and machinery exports make up for our average export volume.

\$142B

Total Exports 2015
Peer Rank: 3rd

How much do we export?

Megatons of exports in 2015

52 PEER AVG



How valuable are our exports?

Value per ton for exports in 2015

\$2.3M PEER AVG



\$3.0M INDY

Transit Investment and Service

2015 Urbanized Area

We invest less in transit, have less service, and have lower ridership than all of our peers.

What do we spend on transit?

Operating expenses per capita

\$41 INDY



\$95 STD PEERS

\$111 ASP PEERS

The share of commuters using transit in Denver, Charlotte, and Nashville is 2.5 times larger than Indy's.

What level of service do we get for that investment?

Revenue hours per capita

0.45 INDY



0.91 STD PEERS

1.03 ASP PEERS

Revenue hours are the standard for measuring transit service. A revenue hour represents one hour that one bus is available to the public.

