

METROPOLITAN TRANSPORTATION PLAN

CIRCLE 2050



CENTRAL
INDIANA
REFLECT
CREATE
LEAD
EXCEL



HOW THE REGION COMPARES



How The Region Compares

PEER REGION BENCHMARKS

To illustrate how IMPO and the Central Indiana region are performing on key metrics, it's important to compare against peer regions that have similar characteristics. These five identified peers were chosen because they are of similar size, have similar transportation struggles, and/or have some aspirational qualities. Like Central Indiana, they are each grappling with modernizing their transportation systems, housing affordability concerns, and similar land use patterns. Showcasing these comparisons provides greater insight and context for evaluating the region's current transportation reality.



Central Indiana
(IMPO)

1,692,054

MPO Population

Columbus
(MORPC)

1,592,957

MPO Population

Louisville
(KIPDA)

1,108,038

MPO Population

Charlotte
(CRTPO)

1,462,929

MPO Population

Kansas City
(MARC)

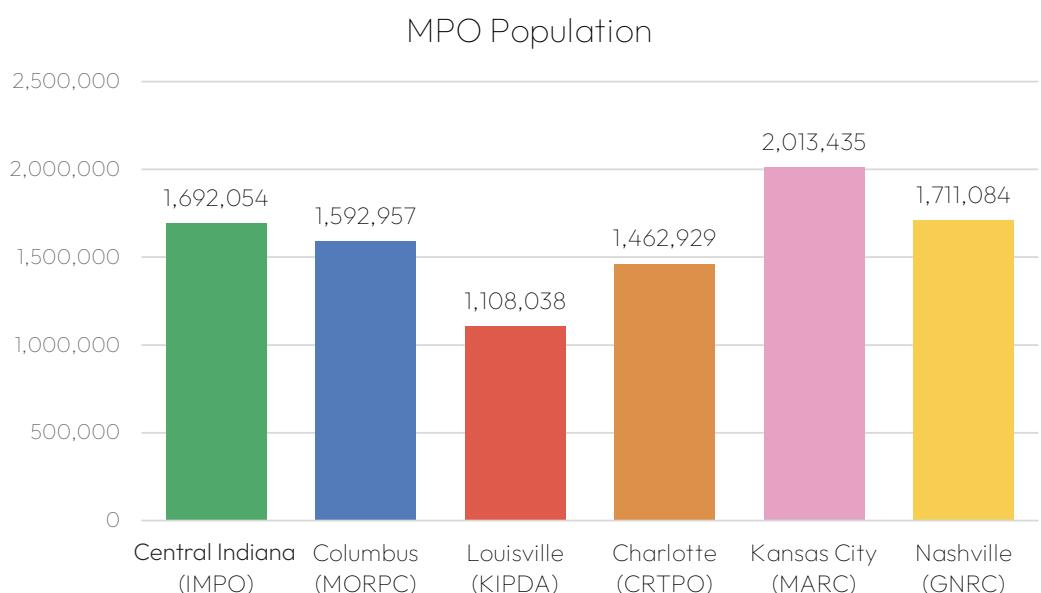
2,013,435

MPO Population

Nashville
(GNRC)

1,711,084

MPO Population



Size Rank	MSA
23	Charlotte, NC
31	Kansas City, MO
32	Columbus, OH
34	Indianapolis-Carmel-Anderson, IN
37	Nashville, TN
46	Louisville, KY

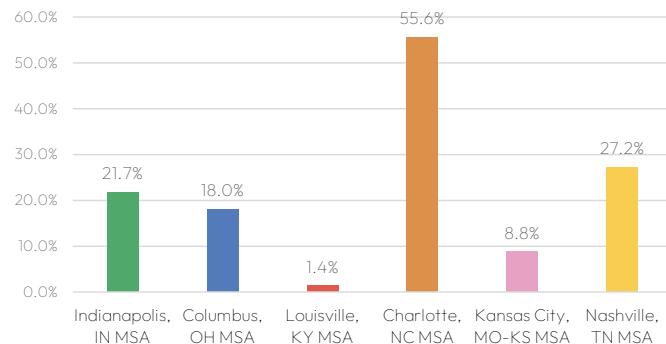
Sources: H+T Index (MPO), Zillow Data (MSA)

GROWTH AND AFFORDABILITY

POPULATION GROWTH

The Indianapolis-Carmel-Anderson MSA population base and steady growth over the past decade is most similar to the Columbus MSA. Both regions' population grew by around 20% between 2010 and 2021. While the Indianapolis and Columbus MSAs grew steadily, Louisville and Kansas City's grew by less than 10% over the same period. Charlotte and Nashville's MSAs both grew significantly faster than Central Indiana's, with Charlotte experiencing over 55% growth.

POPULATION GROWTH (2010-2021)

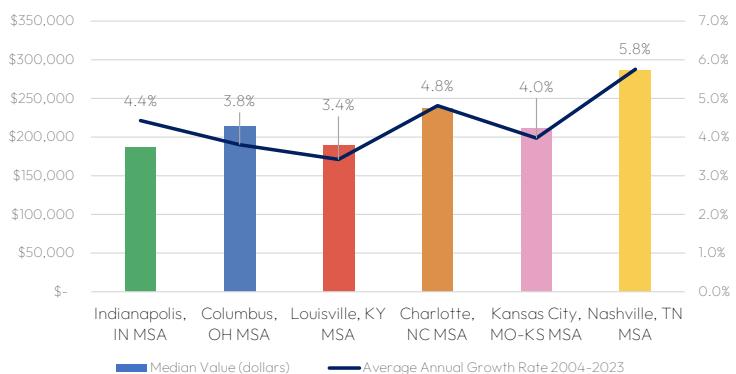


HOUSING AFFORDABILITY

Compared to the peer regions, the Indianapolis-Carmel-Anderson MSA has the lowest median housing value; however, the region also has the third highest growth in housing costs, placing a burden on buyers in the community. Nashville and Charlotte's MSAs have the highest median housing values and cost growth among the peer regions.

The Indianapolis MSA experiences more affordable housing when compared with the other peer regions.

MEDIAN HOUSING VALUE AND AVERAGE VALUE GROWTH RATE



Sources: ACS 5 Year Estimates (MSA Level), Zillow Data (MSA Level),

HOUSING AND TRANSPORTATION COST BURDEN

According to the H+T Index, all of the six peer regions are above the threshold of 45% for being considered housing and transportation cost burdened. Central Indiana is tied with Columbus and Kansas City for having the lowest burden with the average household paying 46% of their household income toward housing and transportation costs. Charlotte has the highest costs burden at 49%.

MPO	H+T Costs % Income Average	H+T Costs % income Range	H+T Costs > 44% of income	Housing costs % income	Housing costs > 30% income	Transportation costs % income	Median Household Income
Central Indiana (IMPO)	46%	22% - 89%	51.4%	24%	17.6%	23%	\$70,483
Columbus (MORPC)	46%	16% - 100%	44.0%	26%	24.5%	20%	\$75,250
Louisville (KIPDA)	48%	16% - 95%	57.5%	25%	19.8%	23%	\$65,356
Charlotte (CRTPO)	49%	14% - 98%	61.1%	27%	28.0%	22%	\$77,116
Kansas City (MARC)	46%	16% - 94%	45.9%	25%	21.9%	21%	\$73,911
Nashville (GNRC)	48%	13% - 93%	57.9%	26%	24.2%	22%	\$74,471

Sources: H+T Index (MPO Level)

TRAVEL CHARACTERISTICS

MODE SHARE

Compared to its peers, the Indianapolis-Carmel-Anderson MSA contains the lowest percentage of daily SOV travel and the highest percentage of individuals working from home. Similar trends are experienced across all of the MSAs with driving alone, carpooling, and working from home making up the bulk of commuting types.

Among the peer regions, the Indianapolis MSA has the lowest percentage of SOV travel.

COMMUTING

In the Indianapolis-Carmel-Anderson MSA, over 47% of people commute 25 minutes or more every day. This is the second largest percentage amongst the peer regions, behind Nashville's MSA. Charlotte's MSA fairs the best in this category, with just 40% of people having longer commutes.

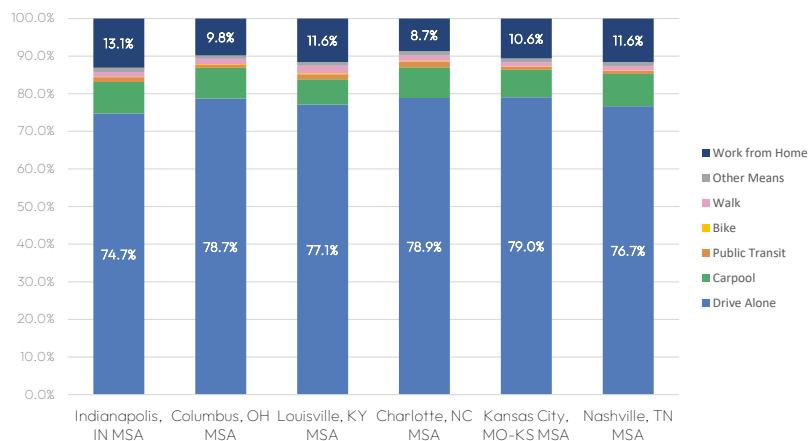
The Indianapolis MSA has some of the highest commute times when compared to peers.

VEHICLE ACCESS

Among the peer regions, Louisville's MSA has the highest percentage of people without access to a vehicle (7.4%). The Indianapolis MSA falls in the middle at 5.6%. Nashville's MSA has the lowest percentage of the population without access to a vehicle, at 4.2%.

The Indianapolis MSA is about average amongst the peer regions for vehicle access.

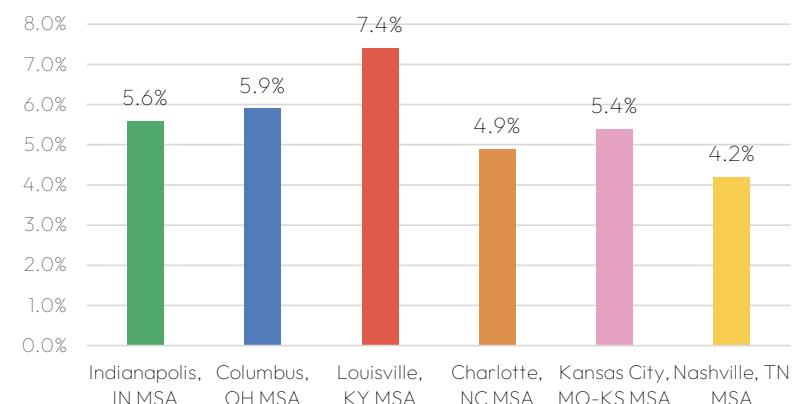
MODE SHARE DISTRIBUTION



COMMUTE TIMES



PERCENT OF HOUSEHOLDS WITH NO ACCESS TO A VEHICLE



Sources: ACS 5 Year Estimates (MSA)



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