



# PLEDGE FORM

## Contact Information

MR/MRS/MS/DR FIRST NAME MI LAST NAME

HOME ADDRESS NUMBER STREET APT. CITY STATE

ZIP WORK EMAIL PHONE  
 CELL  HOME  WORK

PERSONAL EMAIL

COMPANY NAME BRANCH LOCATION EMPLOYEE ID NUMBER

JOB TITLE BIRTH DATE \_\_\_\_/\_\_\_\_/\_\_\_\_  
MM YY

## Giving Societies

We make sure our donors benefit from their involvement with us. Our Giving Societies connect you with like-minded individuals who want to put opportunity in the hands of all North Texans. Once you reach certain giving benchmarks, you'll gain access to networking and volunteer opportunities that bring together some of the most influential civic and business leaders in our community.

- \$25K Circle** - An elite level of Tocqueville members truly dedicated to creating lasting change. Members receive special recognition and an invitation to an exclusive reception. (annual gift of \$25,000 or more)
- Ruth Sharp Altshuler Tocqueville Society** - Our most exclusive giving society and powerful force for good. Members enjoy invitations to lectures and special events including the Second Tuesday luncheon series and Gratitude annual appreciation event. (annual gift of \$10,000 or more)
- Builders Society** - The heavy-lifters who strengthen the building blocks of opportunity while also building their careers and networks. Members receive invitations to lectures, special events and exclusive opportunities to meet other community leaders on a similar path. (annual gift of \$2,500 or more)
- Leadership Society** - The pacesetters who lead by example and inspire their community. Members enjoy invitations to special events, volunteer projects and opportunities to expand their professional and civic network. (annual gift of \$1,000 or more)
- Young Leaders Society** - The energetic up-and-comers, 35 and under, who advance the common good. Members connect to their communities and each other through networking events and volunteer projects. (annual gift of \$250 or more)
- Loyal Contributors** - Our most dedicated long-term supporters. Members receive special recognition, updates and volunteer opportunities. (annual gift to United Way for 10 years or more)

You may also qualify for additional benefits with Tocqueville Society membership.

- Women of Tocqueville** - Join generous and accomplished women who are dedicated to building stronger communities at networking and volunteer events, advocacy trips, and social gatherings.
- Bench and Bar** - An annual CLE event and recognition for the members of the North Texas legal community.

## Methods of Giving

- Payroll Deduction** (I authorize my employer to make deductions from my paychecks.) Number of pay periods per year \_\_\_\_\_
- Check** (Payable to "United Way of Metropolitan Dallas", check # \_\_\_\_\_)
- Credit Card** (Make a secure credit card donation at [UnitedWayDallas.org](http://UnitedWayDallas.org), and return this form to the appropriate person at your office.)
- Additional Ways to Give** We accept noncash items such as cars, property, stocks, jewelry, and other high-value, noncash items online at [UnitedWayDallas.org](http://UnitedWayDallas.org). For assistance with your stock gift, please call Donor Services at 214.978.2027.
- Optional** I would like a portion/all of my gift (\$ \_\_\_\_\_) to be given to a separate tax-exempt/nonprofit organization or another United Way \_\_\_\_\_(city) \_\_\_\_\_(state). \_\_\_\_\_ CODE \*

\* Visit [UnitedWayDallas.org/Designation](http://UnitedWayDallas.org/Designation) for a complete list of our community partners.

**My total annual gift is \$** \_\_\_\_\_

**Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

**THANK YOU!**

I wish to remain anonymous.

Gift Amount, Signature and Date Required

No compensation, goods or services have been given to the donor in return for their contribution. Any unused funds from gifts directed to United Way focus areas may be used at the discretion of United Way of Metropolitan Dallas. Gifts designated to individual service providers are assessed fundraising and management/general fees, based on actual historical costs in accordance with United Way Worldwide membership standards. Designations may not be paid to an agency that is not in good standing with the IRS, non-compliant with the Patriot Act, or not within the policy of United Way of Metropolitan Dallas. Once a designation is identified as non-compliant, United Way of Metropolitan Dallas will notify the donor by email or letter that a donation designation may not be processed. If the donor does not respond within three weeks, that donation will be treated as undesignated.

Important tax information: Gifts made to United Way are tax deductible within the limits of current law. Please keep your copy of this pledge form along with your year-end pay stub for payroll deduction gifts or cancelled check for gifts under \$250. It will serve as a record of your donation to meet IRS regulations. One-time gifts over \$250 received by December 31, 2019, will receive a receipt from United Way. You may request a receipt for one-time gifts less than \$250 by sending an email to [TaxReceipts@unitedwaydallas.org](mailto:TaxReceipts@unitedwaydallas.org). **United Way respects your privacy. We do not rent, trade or sell lists of donors.**

## What We Do

At United Way of Metropolitan Dallas, we believe in the power of unity to create lasting change. Working with our determined supporters, we lead the charge to strengthen education, income and health: the building blocks of opportunity. Together, we ensure more students graduate ready to succeed, more families become financially stable and more people lead healthy, productive lives. Above all, we inspire our community to Live United to achieve lasting results right here at home.

We invite you to be part of the passionate team of doers and trailblazers that make up this unstoppable force for good. Join us and Live United. Together, we can put opportunity in the hands of all North Texans.



### *Education*

Ensure more students graduate ready to succeed.



### *Income*

Enable more families to become financially stable.



### *Health*

Give residents the tools to lead healthy, productive lives.

## How We Do It

We bring the best people, ideas and projects together to create opportunities for all North Texans. And we use our networks and know-how to make them happen. **We foster social innovation, mobilize volunteers, drive business participation and spur the public and lawmakers to act for the common good.**

## How You Can Get Involved

We invite you to join our passionate team of doers, trailblazers and change-seekers that make up this unstoppable force for good. Together we can improve lives, raise up our community and get results that last for generations. Give, advocate or volunteer today.



### *Give*

Give to United Way and create lasting change right here at home.



### *Advocate*

Speak out to help make the case for improving critical public policies.



### *Volunteer*

Share your time and talents to give back and impact lives in our community.

## Stay Connected



@unitedwaydallas

**Questions?** Please contact United Way Donor Services at [donorservices@unitedwaydallas.org](mailto:donorservices@unitedwaydallas.org)

Serving Dallas, Collin, Rockwall and southern Denton Counties • 1800 N. Lamar St • Dallas, Texas 75202 • 214.978.0000



Metropolitan Dallas